UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

PROCESSED

MAR 2 7 20119

THOM:SOM RENTERS

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

1178482

OMB APPROVAL

OMB Number: 3235-0076 Expires: February 28, 2009 Estimated average burden hours per form......4.0



Name of Offering (check if this is an	amendment and name has ch	anged, a	nd indicate change.)			•		
Sale and issuance of Series D Convertible	le Preferred Stock of Intelliwo	rks, Inc.	(and underlying share	s of common stock	k issua	ble upon convers	ion there	of)
Filing Under (Check box(es) that apply)	: 🔲 Rule 504		☐ Rule 505	E Rule 506		Section 4(6) [JULOE
Type of Filing:			New Filing			Amendment		
	A. B.	ASIC ID	ENTIFICATION DA	ATA				
1. Enter the information requested abo	out the issuer							
Name of Issuer (check if this is an an	nendment and name has chan	ged, and	indicate change.)					
Intelliworks, Inc.								
Address of Executive Offices	le) Telephone Number (Including Aira Códe)							
2092 Gaither Road, Suite 100, Rockville, MD 20850 (240) 238-3210 (240) 238-3210							ng	
Address of Principal Business Operation (if different from Executive Offices)	Telephone Nun	nber (lı	ncluding ArcaiC	SSP(S)LI				
(it unicida from Executive Ontoes)						MAR 1	3 201	J 9
Brief Description of Business		_						
Provider of CRM software for hi	gher education							~~
Type of Business Organization						لنقياله	igion,	
☑ corporation	☐ limited partnership, already formed			other (please specify):				
D business trust	☐ limited partnership, to	be forme	xd					
Actual or Estimated Date of Incorporation	on or Organization:	_		<u>Year</u> 2004				
Actual of Estimated Date of Meorporation	n or organization.			2004	R	Actual	□ Est	imated
Jurisdiction of Incorporation or Organiza	·		Service abbreviation (foreign jurisdiction)	for State: DE	_		3 20.	

GENERAL INSTRUCTIONS Note: This is a special Temporary Form D (17 CFR 239.500T) that is available to be filed instead of Form D (17 CFR 239.500) only to issuers that file with the Commission a notice on Temporary Form D (17 CFR 239.500T) or an amendment to such a notice in paper format on or after September 15, 2008 but before March 16, 2009. During that period, an issuer also may file in paper format an initial notice using Form D (17 CFR 239.500) but, if it does, the issuer must file amendments using Form D (17 CFR 239.500) and otherwise comply with all the requirements of § 230.503T.

Federal

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 100 F Street, N.E., Washington, D.C. 20549.

Copies Required: Two (2) copies of this notice must be filed with the SEC, one of which must be manually signed. The copy not manually signed must be a photocopy of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (9-08)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.



A PARTY OF THE PARTY BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	⊠ Director	General and/or Managing Partner
Full Name (Last Gibby, Todd	name first, if individual)				
	idence Address (Number and bad Suite 100, Rockville, MD				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last Mullins, Steve	name first, if individual)				
	idence Address (Number and Soad Suite 100, Rockville, MD				
Check Boxes that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last Gupta, Arun	name first, if individual)				
	idence Address (Number and S n Street, Suite 300, Alexandria				
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	☐Executive Officer	☑ Director	General and/or Managing Partner
Frantz, Mark A.					
	idence Address (Number and S Drive, Suite 500, Reston, VA				
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last Novak, Roger	name first, if individual)				
	idence Address (Number and S Avenue, East Tower, Suite 13				
Check Boxes that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Columbia Capit	name first, if individual) al Equity Partners III (QP), LP		-		
	idence Address (Number and S n Street, Suit 300, Alexandria,				
Check Boxes that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
	name first, if individual) works Partners III, LLC				
	idence Address (Number and S n Street, Suite 300, Alexandria				

Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Las RedShift Ventu	t name first, if individual) res III, LP				
Business or Re	sidence Address (Number and	Street, City, State, Zip Code)			
11911 Freedom	Drive, Suite 500, Reston, VA	20190			•
Check Boxes that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Ganesan, Dev	t name first, if individual)				
	sidence Address (Number and eld Drive, Potomac, MD 2085	Street, City, State, Zip Code)			
Check Boxes that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Novak Biddle	t name first, if individual) /enture Partners IV, LP				
	sidence Address (Number and Avenue, East Tower, Suite 1	Street, City, State, Zip Code) 380, Bethesda, MD 20814			
Check Boxes that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Las	t name first, if individual)				
Business or Re	sidence Address (Number and	Street, City, State, Zip Code)			
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Las	t name first, if individual)				
Business or Re	sidence Address (Number and	Street, City, State, Zip Code)			
Check Boxes that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Las	t name first, if individual)		"		
Business or Re	sidence Address (Number and	Street, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Las	t name first, if individual)				
Business or Re	sidence Address (Number and	Street, City, State, Zip Code)		-	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

150		and parties	性相似的		B	INFORM	ATION AB	OUT OFFE	RING	形成造制。	No. Property	of Calabase	ne ellerig
1.	Has the issu	er sold, or d	loes the issue	er intend to				_	under ULOF			Yes□ Nol	E
2.	What is the	minimum ir	vestment th	at will be a	cepted from	n any indivi	dual?					No Minis	mum
3.	Does the of	fering permi	t joint owne	rship of a si	ngle unit?			***************************************			••.	Yes 🗷 No	
4.	solicitation	of purchase tith the SEC	rs in conno and/or with	ction with s a state or s	sales of sec tates, list th	curities in the	e offering he broker or	if a person	to be listed	is an associat	ed person or	agent of a b	emuneration for proker or dealer ersons of such a
Full	Name (Last	name first, i	f individual))									
Busi	iness or Resi	dence Addre	ss (Number	and Street,	City, State,	Zip Code)							
Nam	ne of Associa	ted Broker (or Dealer		 .		······································	<u> </u>			·		
State	es in Which	Person Liste	d Has Solici	ted or Inten	ds to Solici	t Purchasers						· · · · · ·	
(Che	ck "All Stat	es" or check	individual S	States)						****************	•••••		All States
[AL]	1	[AK]	[AZ]	(AR)	[CA]	(CO)	[CT]	[DE]	[DC]	(FL)	[GA]	(HI)	(ID)
		(IN)	[IA]	[KS]	[KY]	[LA]	(ME)	[MD]	[MA]	(MI)	[MN]	[MS]	[MO]
IMT		(NE)	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	(OR)	[PA]
IRII	-	ISCI	[SD]	ITNI	[TX]	(UT)	(VT)	[VA]	[VA]	[WV]	[WI]	(WY)	[PR]
<u> </u>	Name (Last	<u>` </u>			[174]	(0.1)	[**]	1731	[VA]	[,, ,]	[****]	[***]	ĮI KJ
Busi	ness or Resi	dence Addre	ss (Number	and Street,	City, State,	Zip Code)							
Nam	e of Associa	ted Broker o	or Dealer							<u> </u>			
6. .			4110.17		4-4-0-193	D							
	s in Which i												All States
[AL]		[AK]		•			(CT)	(DE)	[DC]	(FL)	[GA]	(HI)	[ID]
[JL]		[DN]	(IA)	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	(MI)	[MN]	[MS]	[MO]
[MT		(NE)	[NV]	(NH)	[נאן	[NM]	[NY]	[NC]	[ND]	[OH]	(OK)	(OR)	[PA]
[RI]		(SC)	[SD]	(TN)	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	(WI)	(WY)	[PR]
	Name (Last	• •					<u> </u>			<u></u>			
Busi	ness or Resi	dence Addre	ss (Number	and Street,	City, State,	Zip Code)							
Nam	e of Associa	ted Broker o	or Dealer										
State	s in Which I	Person Liste	d Has Solici	ted or Inten	ds to Solici	t Purchasers			 				
(Che	ck "All State	es" or check	individual S	States)		•••••	*************						Ali States
[AL]	l	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]
[IL]		[IN]	[IA]	(KS)	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
MT	1	NEJ	[NV]	[NH]	ונאן	[NM]	[NY]	[NC]	[ND]	(OH)	(OK)	[OR]	[PA]
[RI]		[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	(WI)	IWYI	[PR]

。而是一种	COPFERING PRICE; NUMBER OF INVESTORS, EXPENSES AND	USE OF PROCEEDS	
l. Enter the aga transaction is	gregate offering price of securities included in this offering and the total amount alread an exchange offering, check this box and indicate in the columns below the amounts of	y sold. Enter "0" if answ the securities offered for exc	change and already exchange
Т	Type of Security	Aggregate Offering Price	Amount Already Sold
D	Debt	s	\$
E	Equity	\$ 2.362,500,00	\$ 2,249,999,77
	Common Preferred		
	Convertible Securities (including warrants)	s	\$ _
	Partnership Interests	s	\$
	Other (Specify)	\$	\$
·	Total	\$ 2.362.500.00	\$ 2,249,999,77
	Answer also in Appendix, Column 3, if filing under ULOE.	<u> </u>	<u> </u>
Cotos the com	nber of accredited and non-accredited investors who have purchased securities in this		
offering and the	the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate of persons who have purchased securities and the aggregate dollar amount of their the total lines. Enter "0" if answer is "none" or "zero."		
•		Number	Aggregate
		Investors	Dollar Amount
			of Purchases
A	Accredited Investors		\$ <u>2.249.999.77</u>
N	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
sold by the iss	s for an offering under Rule 504 or 505, enter the information requested for all securities suer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first ties in this offering. Classify securities by type listed in Part C - Question 1.		
•	• • • • • • • • • • • • • • • • • • • •	Type of	Dollar Amount
		Security	Sold
τ	Type of Offering		
R	Rule 505		\$
R	Regulation A		\$
R	Rule 504		\$
	Total		s
securities in the information m	a statement of all expenses in connection with the issuance and distribution of the his offering. Exclude amounts relating solely to organization expenses of the issuer. The may be given as subject to future contingencies. If the amount of an expenditure is not than estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees	0	s
	Printing and Engraving Costs	ū	\$
	Legal Fees		\$ 25,000.00
A	Accounting Fees		\$
	Engineering Fees		\$
S	Sales Commissions (specify finders' fees separately)		
C	Other Expenses (Identify)		\$
	Total		\$ 25,000.00

 Enter the difference between the aggregate offering price given in response to in response to Part C - Question 4.a. This difference is the "adjusted gross pro 		EEDS
5. Indicate below the amount of the adjusted gross proceeds to the issuer used or pro If the amount for any purpose is not known, furnish an estimate and check the payments listed must equal the adjusted gross proceeds to the issuer set forth in res	box to the left of the estimate. The tot	
·	Payments to O	•
Salaries and fees	Directors, & A	
Purchase of real estate		
Purchase, rental or leasing and installation of machinery and equipment		
Construction or leasing of plant buildings and facilities		
Acquisition of other businesses (including the value of securities involved in this offer in exchange for the assets or securities of another issuer pursuant to a merger)	ring that may be used	
Repayment of indebtedness		
Working capital		2.337.500.00
Other (specify):	Ds	s
Column Totals		
Total Payments Listed (column totals added)		\$ 2,337,500.00
D FEDERAL SI	IGNATURE 2005 AND TO THE STATE OF THE STATE	
The issuer had duly caused this notice to be signed by the undersigned duly authorized an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission non-accredited investor pursuant to paragraph (b)(2) of Rule 502.	person. If this notice is filed under Rule on, upon written request of its staff, the in	e 505, the following signature constitutes information furnished by the issuer to any
Issuer (Print or Type) Signatur	re	Date /7 anna
Intelliworks, Inc.	and S	March/2, 2009
	Signer (Print or Type)	
Todd Gibby Presider	nt and Chief Executive Officer	
	0.0	EEC Wall
	CE	EBOMAII Discossing Scaton
	MA	EBOMAII OF Resistant R 1 3 2009 Ministen, DC

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

END